

Status of AI in China



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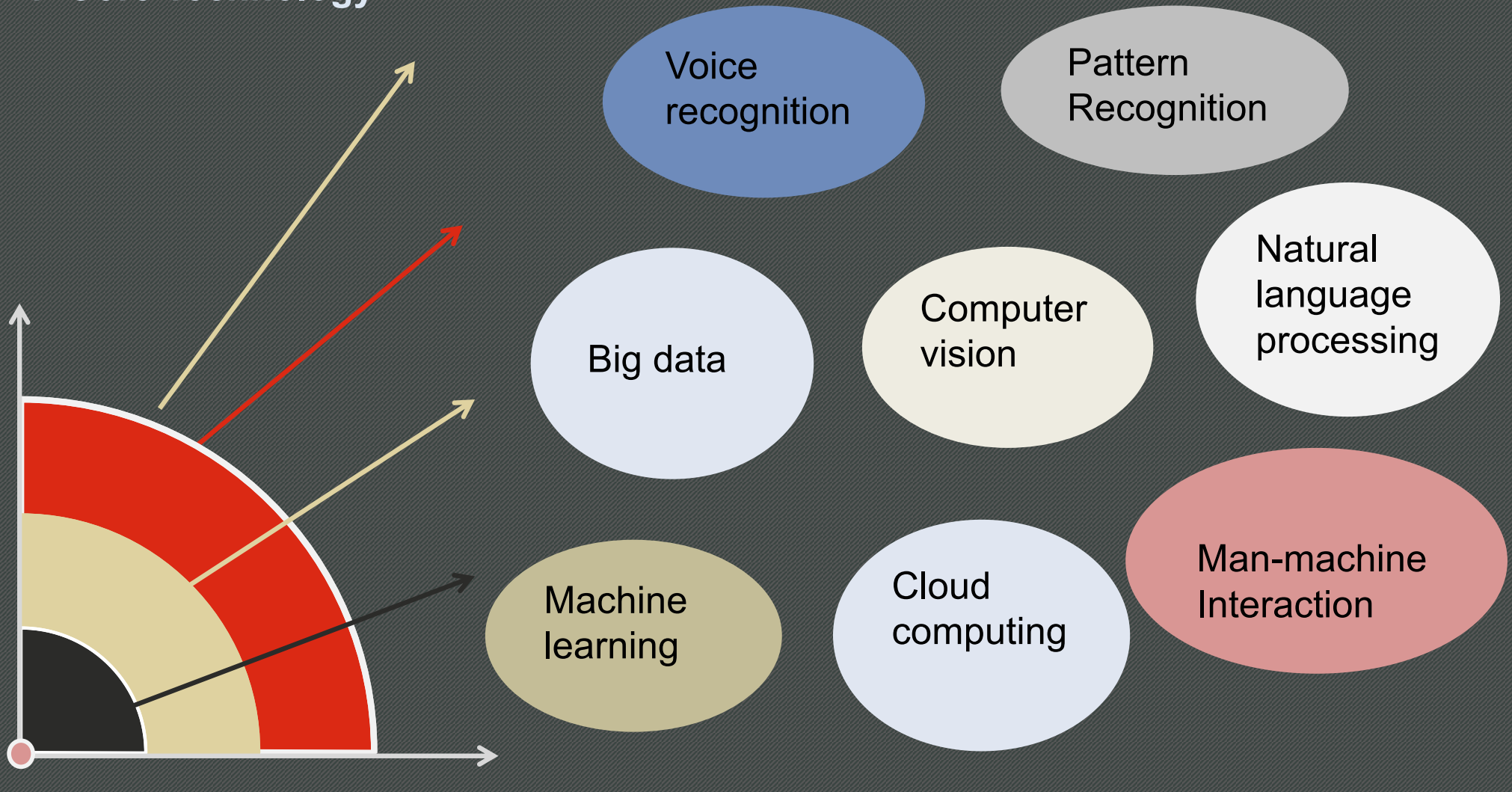
6.

Forecast for AI Market

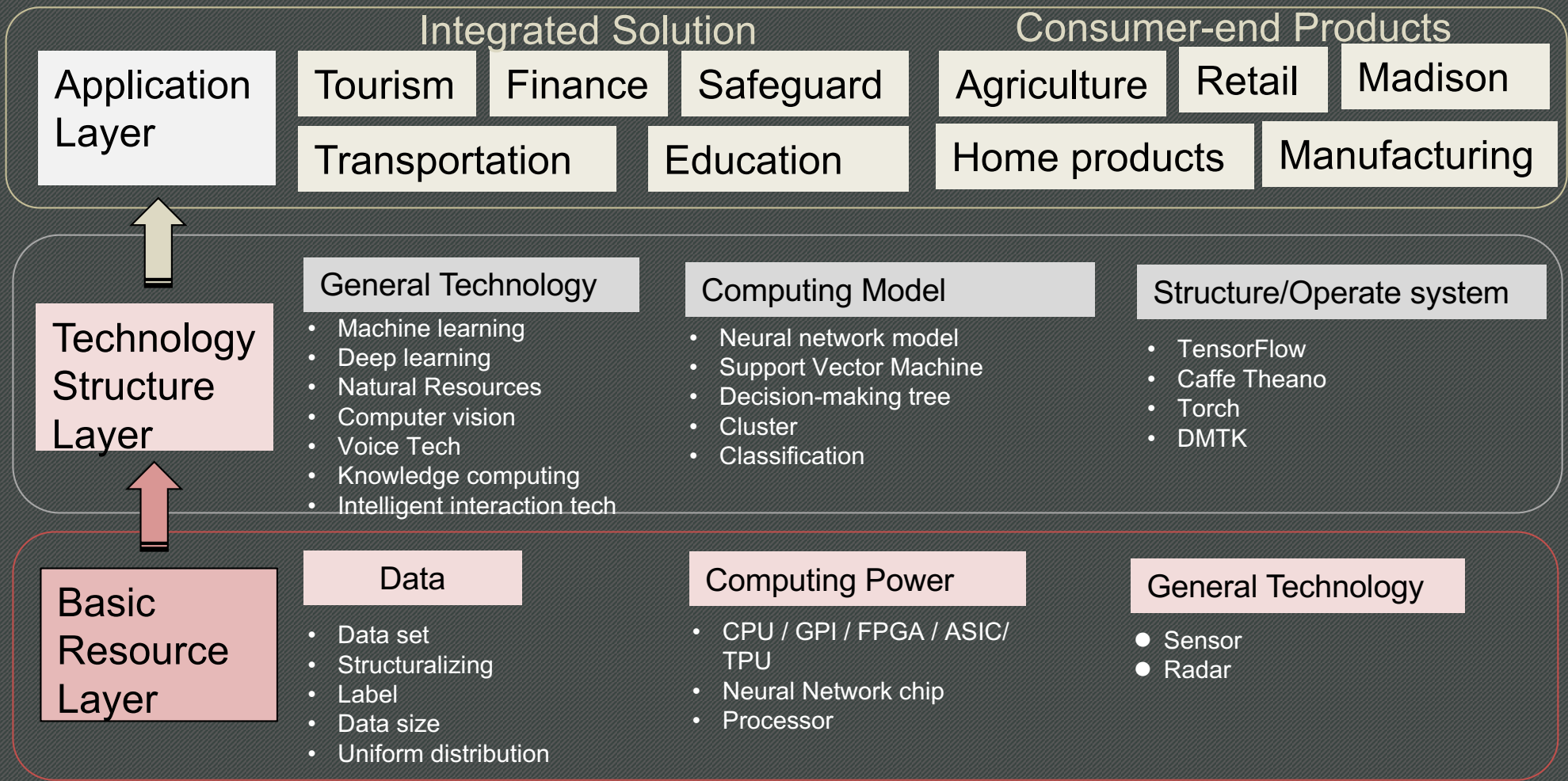
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Chinese AI Leading Technologists

1. Core Technology

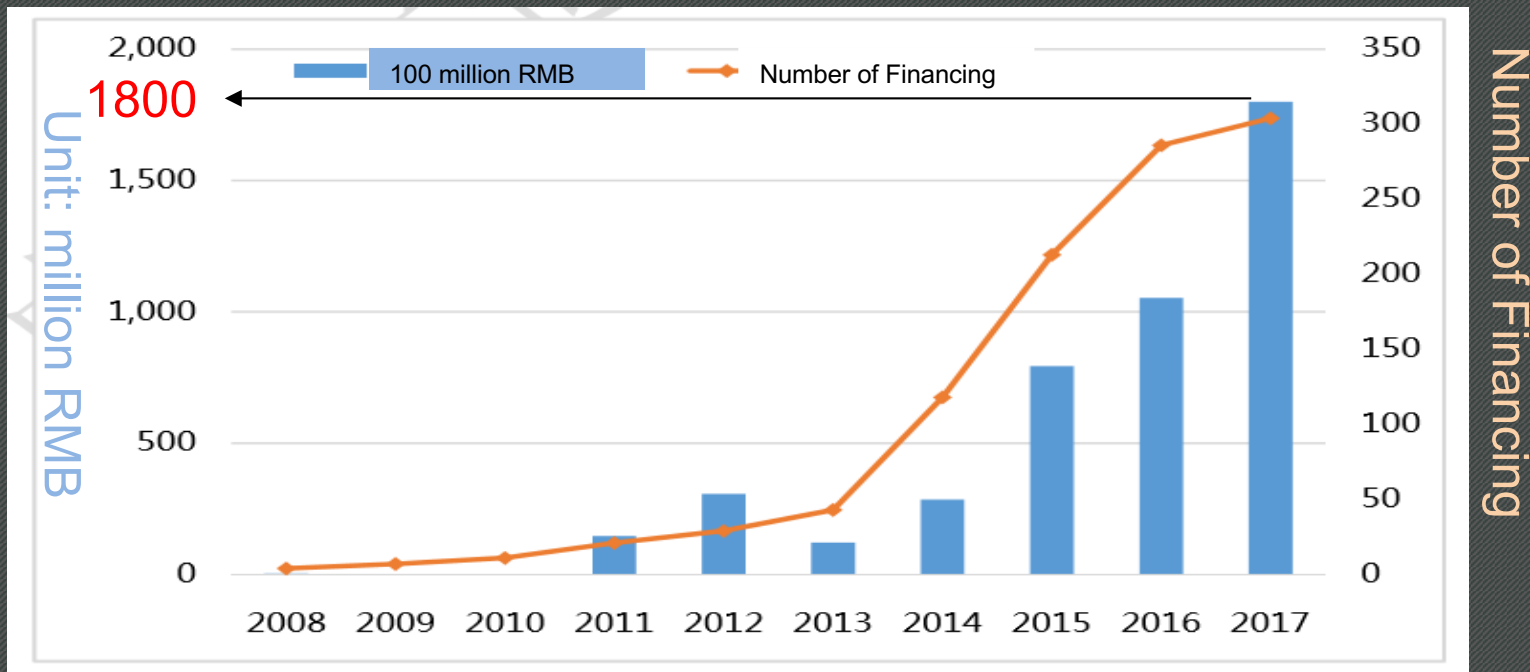


2. AI Industrial Chain Structure



3. AI Corporate Financing

Domestic investment and financing of artificial intelligence started from 2011. In spite of fluctuation in 2013, investment in AI industry increased sustainably. Investment and financing in AI reach about 180 billion RMB in 2017.

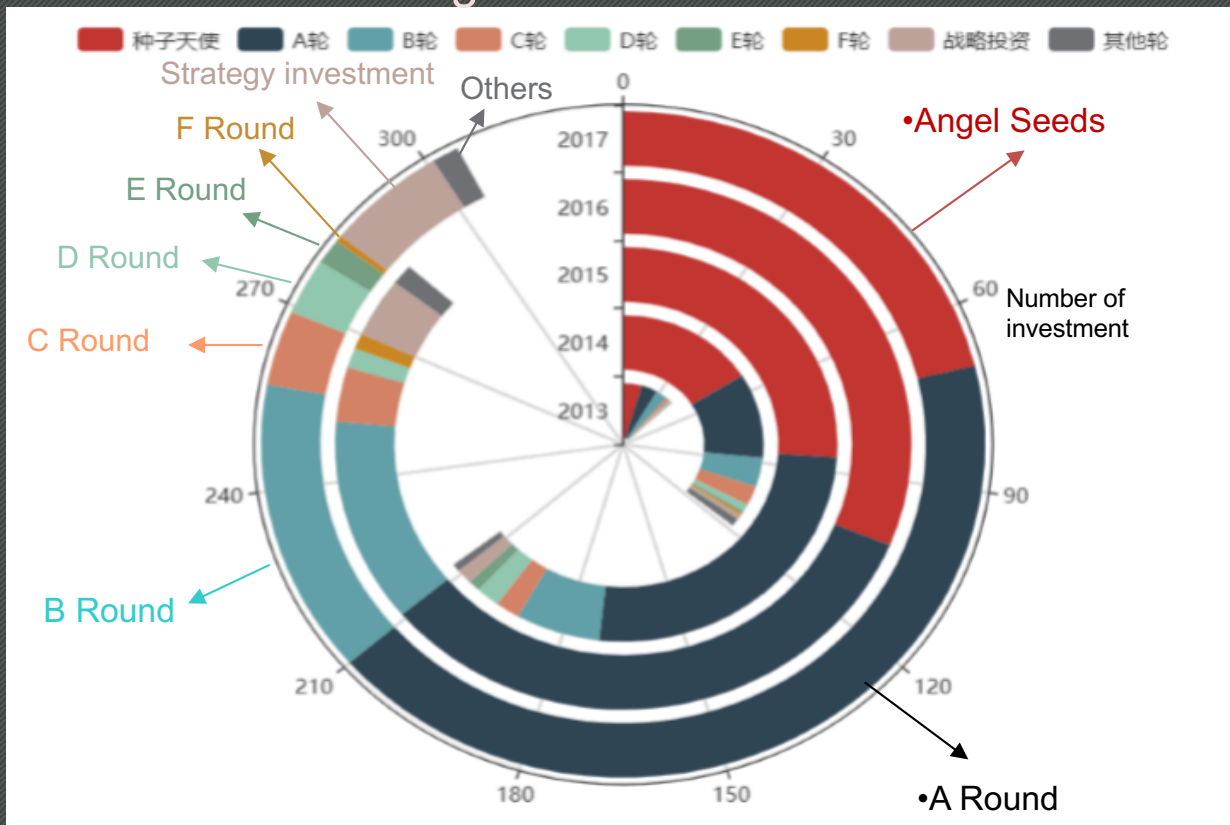


Reference: 2017 Chinese AI Industry Data Report

By: China Academy of Telecommunication Research

3. AI Corporate Financing Situation in 2017

Chinses AI Financing Rounds Situation in 2017



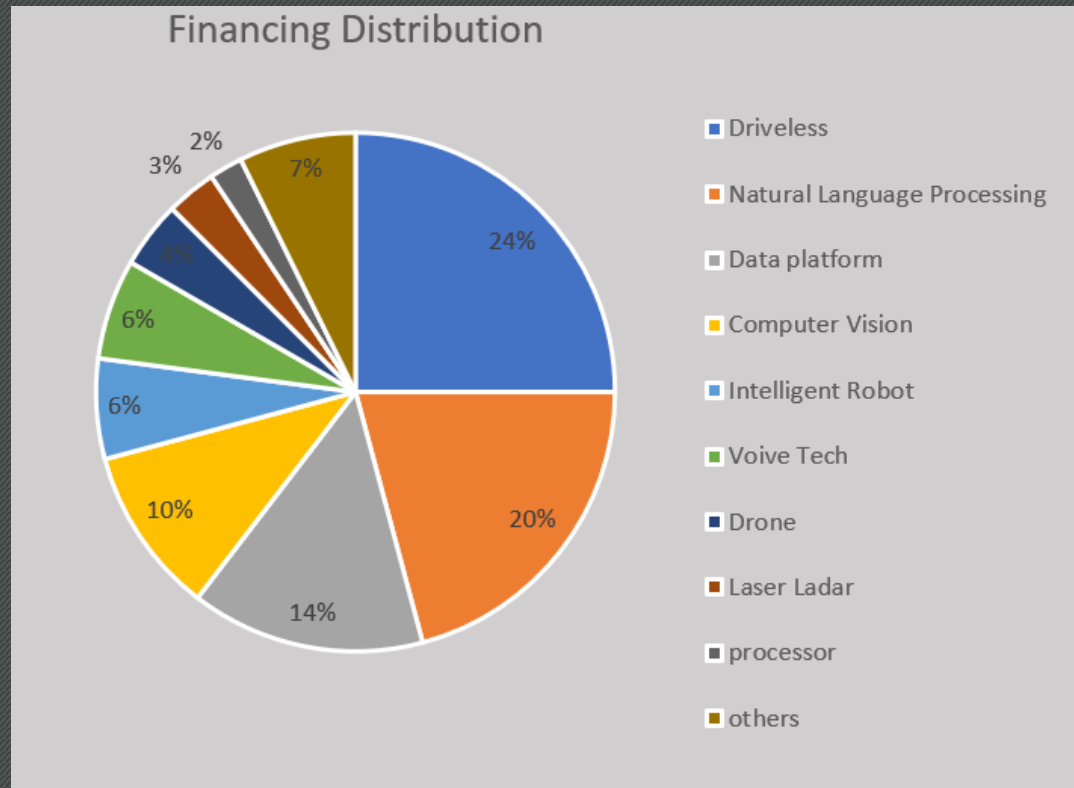
In 2017, the investment and financing in AI mainly focused on the angel seed, A round and the B round, among which the proportion of seed angel wheel is decreasing year by year. Investors are more cautious, and there is a trend that investment stages move backward.

Reference: 2017 Chinese AI Industry Data Report

By: China Academy of Telecommunication Research

3. AI Corporate Financing in 2017

Financing Amount Distribution in 2017

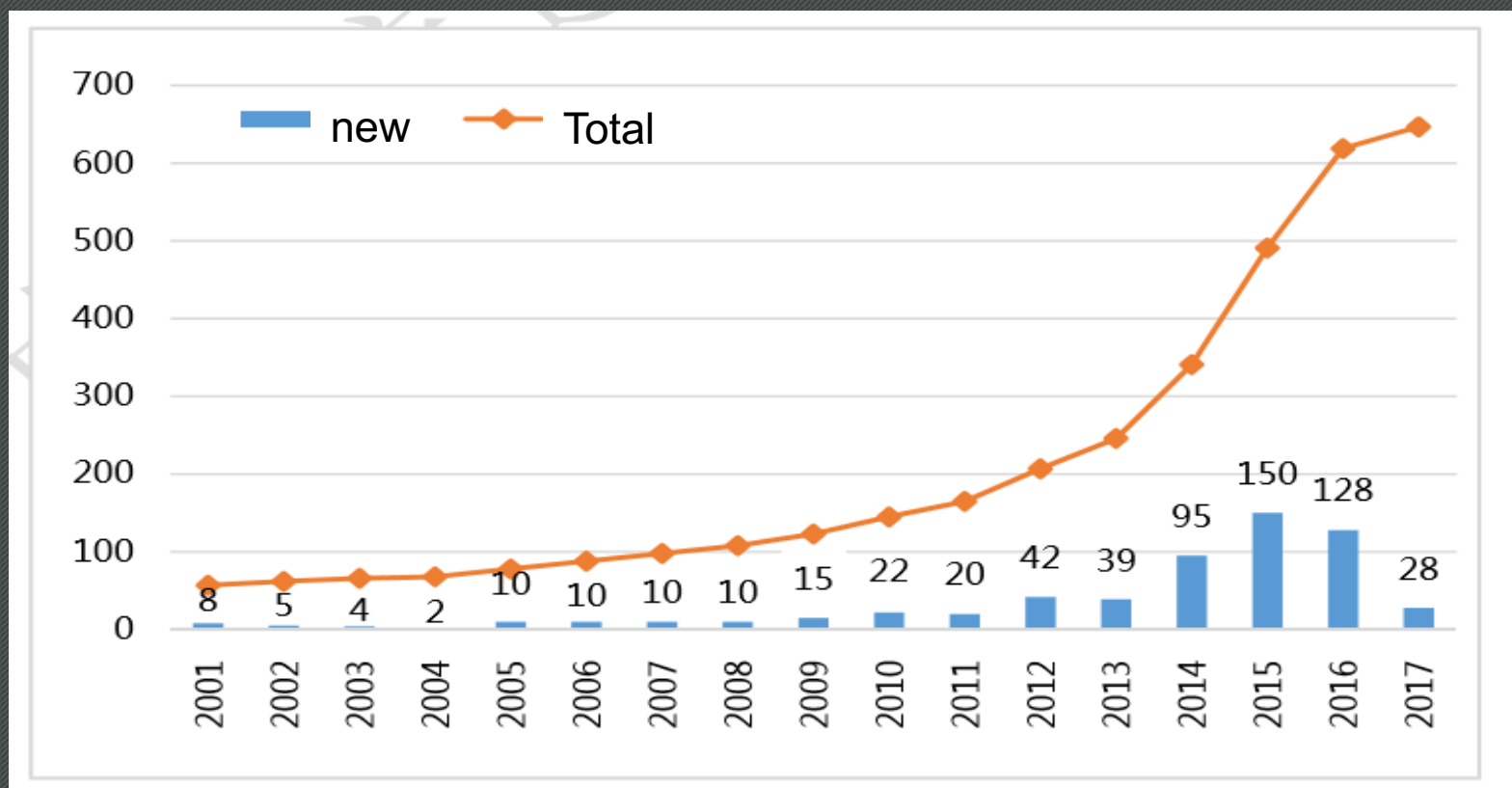


Reference: AI Industry Analysis and Entrepreneurship Investment Report

by ITJUZI (commercial Business Information provider)

4. Chinses AI Companies Situation in 2017

The number of new enterprises in the field of AI in China

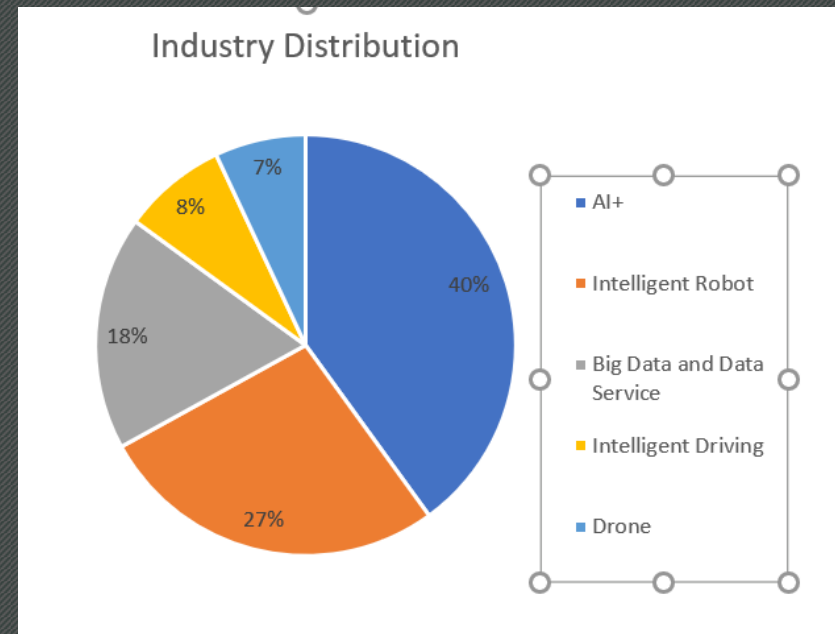
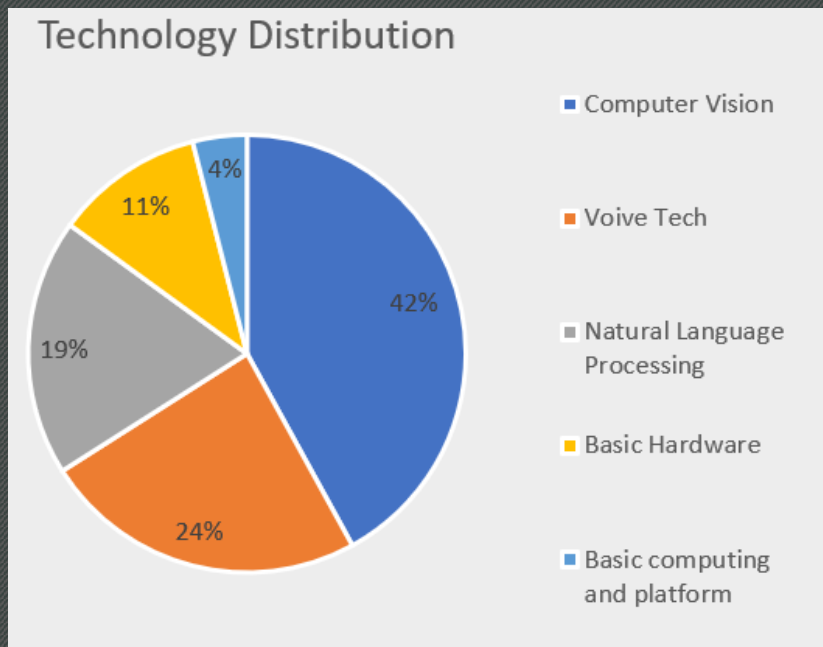


Reference: 2017 Chinese AI Industry Data Report

By: China Academy of Telecommunication Research

4. Chinese AI Company Situations in 2017

The following two pie charts show the number of Chinese AI companies in 2017.



Reference: 2017 Chinese AI Industry Data Report

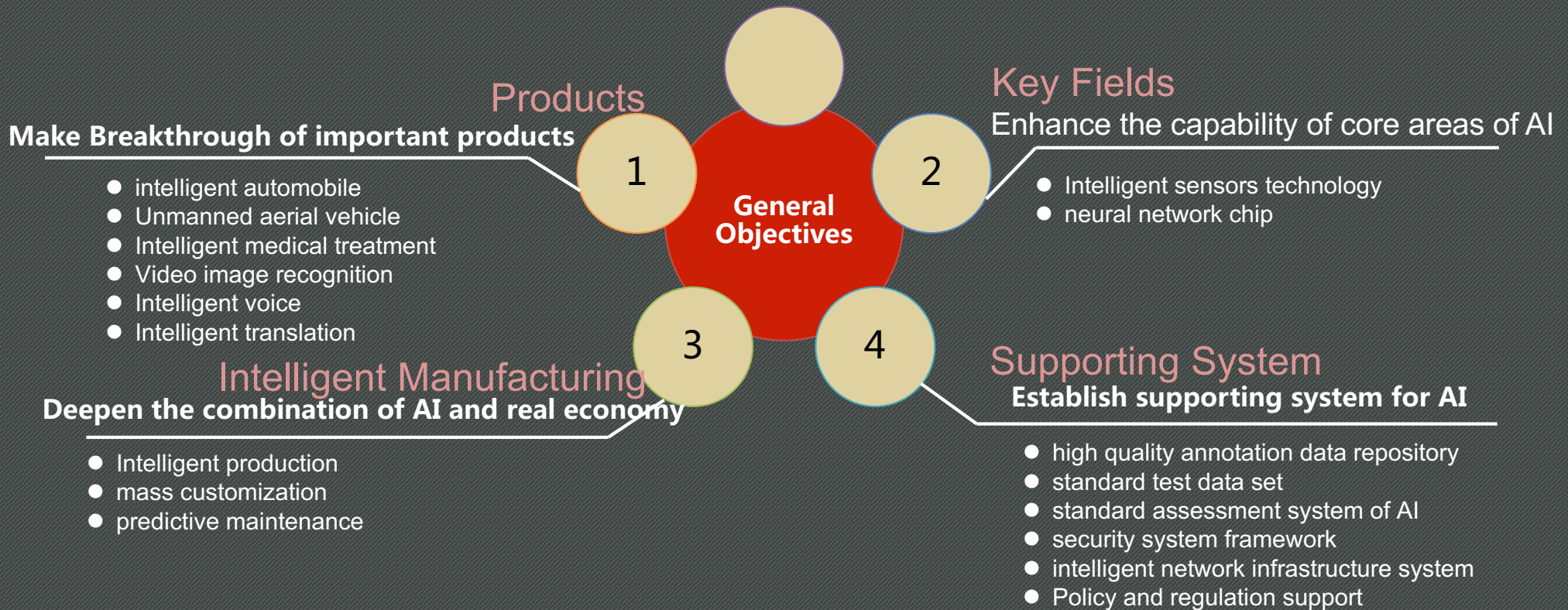
By: China Academy of Telecommunication Research

6. Government Plan

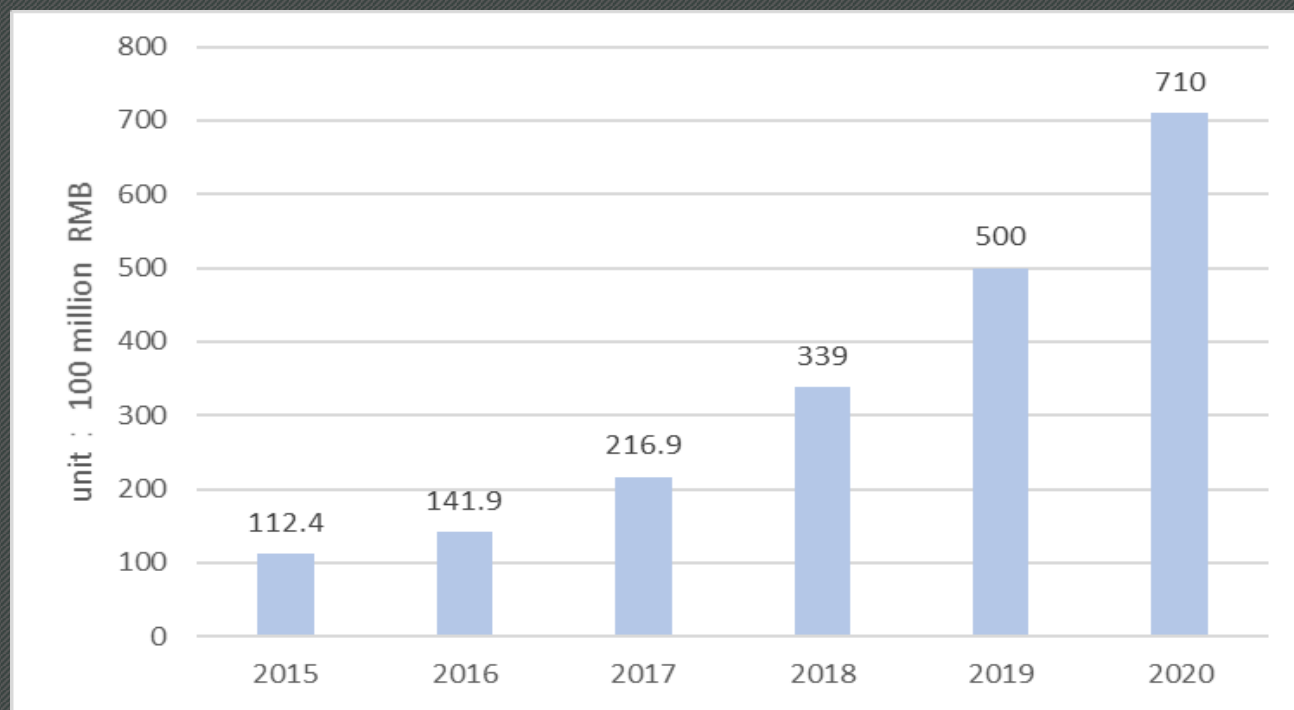
Three-year Action Plan to Promote the Development of New Generation of AI(2018-2020)

By Ministry of Industry and Information Technology of People's Republic of China

Issue Date: 2017.12.13



6. Forecast for AI Market Size



Reference: 2017 Chinese AI Industry Data Report

By: China Academy of Telecommunication Research

7. Chinese Leading Technologists of AI Top 20

Reference: Forbes News

1. Kai-Fu Lee

- Co-Founder of Sinovation Ventures, Former President of Google China

2. Qi Lu

- Group President & COO, Baidu

3. Haifeng Wang

- Head of AI Group, Baidu

4. Tong Zhang

- Executive Director of AI Lab, Tencent

5. Jingren Zhou

- Chief Scientist and Vice President of Alibaba Cloud, Alibaba

6. Jieping Ye

- President, DiDi Research

7. Yuanqing Lin

- Head of Baidu Research, Baidu

8. Pinpin Zhu

- CEO, Xiaoi

9. Wei Xu

- Distinguished Scientist, Baidu

10. Wanli Min

- Principal Data Scientist, Alibaba

7. Chinese Leading Technologists of AI Top 20

11. Kun Jing

- General Manager of Duer, Baidu

12. Dong Yu

- Deputy Director of AI Lab, Tencent

13. Adam Coates

- Director of Silicon Valley AI Lab, Baidu

14. Kai Yu

- Founder & CEO, Horizon Robotics

15. Jing Wang

- Former Senior Vice President of Engineering, Baidu

16. Bo Zhang

- Professor of Computer Science and Technology, Tsinghua University

17. Hua Wu

- Technical Chief of NLP Group, Baidu

18. Wei Li

- President and Professor of Computer Science, Beihang University

19. Hongbin Zha

- Professor of Machine Learning, Peking University

20. Yunji Chen

- Professor at Institute of Computing Technology, Chinese Academy of Sciences